

## Welcome

### Sam Long, Interim CEO, Decom North Sea

### Welcome... back

### Decom Week 2022 - our goals

- Networking
- Opportunity mapping
- Innovation and advancement in LL&D
- Future direction
- Thanks to our sponsors...



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### **Eve of change**

### Change is a constant - for this week

- Post COVID19 market structure and activity
- Multilateral challenges security of supply, LL&D, ET... •
- **O&G** and NES challenge of Just Transition •
- A new sense of direction for DNS
- Repositioning: international, SMEs for LL&D in energy
- New leadership
- New format (golf, cycling!)

# **Key themes**

Decommissioning market trends - positive

- NSTA emerging uptick in UKCS
- SDC aggregated SoW
- Accomplishments (Awards, technical & commercial) lacksquare
- People, people, people
- Recruitment and retention skills for now and future
- Young Professionals rebuilding our community
- Energy security and uncertainty
- Addressing Energy Transition, decarbonisation and decom
- Macro economic pressure

# Please have fun...

