



Oil & Gas  
Authority

# Decom Offshore 2018

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## Supply Chain Developing Capabilities

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Head of Supply Chain

# Prepare for increasing activity



**UK supply chain/ exports turnover**

2015 - £35bn  
2016 - £30bn  
2017 - £27bn

**Up to £500 billion pounds in export value by 2035**

## OGA Supporting

**Supply Chain Action Plans**

Mandatory process since 1<sup>st</sup> April 2018



**Project Pathfinder**

Online project information data for supply chain



**Meet the Buyer/ Hackathons**

Events for operators to provide opportunities and challenges to the service sector



**UK/Norway and UK/Netherlands**

Engagement and collaboration 'One North Sea'



**Working with DIT, SDI, UKEF and EIC**

UK based industry to grow by an additional £300bn – Exports to grow from 3.7% to 7.4%



## Decommissioning opportunity

**Potential size of market up to 2023 based on anticipated COP dates**

**Topside tonnage**

**490,000 Approx.**



**FPSO tonnage**

**127,000 Approx.**



**Jacket tonnage**

**290,000 Approx.**



**Sub-structure tonnage**

**28,000 Approx.**



**Wells**

**Around 880 platform and 450 subsea wells**

**Total Decommissioning figure approx: 5mt Jackets & Subsea, 2.5mt Topsides, 25K kms pipelines & 4k wells**

**Helping the Supply Chain prepare for and win a share of decommissioning opportunity**