

Decom Offshore 2018 Supply Chain Developing Capabilities

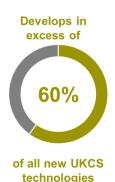
Bill Cattanach OBE
Head of Supply Chain

Prepare for increasing activity





UKCS workforce





UK supply chain/ exports turnover

2015 - £35bn

2016 - £30bn

2017 - £27bn

Up to £500 billion pounds in export value by 2035

OGA Supporting

Supply Chain Action Plans

Mandatory process since 1st April 2018

Project **Pathfinder**

Online project information data for supply chain



Meet the Buyer/ Hackathons

Events for operators to provide opportunities and challenges to the service sector



UK/Norway and UK/Netherlands

Engagement and collaboration 'One North Sea'



Working with DIT,

SDI. UKEF and

UK based industry

to grow by an

additional £300bn -

Exports to grow

from 3.7% to 7.4%

Decommissioning opportunity

Potential size of market up to 2023 based on anticipated **COP** dates



490,000 Approx.



FPSO tonnage

127,000 Approx.



Jacket tonnage

290,000 Approx.



Substructure tonnage

> 28,000 Approx.



Wells

Around 880 platform and 450 subsea wells

Total Decommissioning figure approx: 5mt Jackets & Subsea, 2.5mt Topsides, 25K kms pipelines & 4k wells