


# Resourcing the energy transition



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# ABOUT US

Zero Waste Scotland exists to lead Scotland to use products and resources responsibly, focusing on where we can have the greatest impact on climate change.





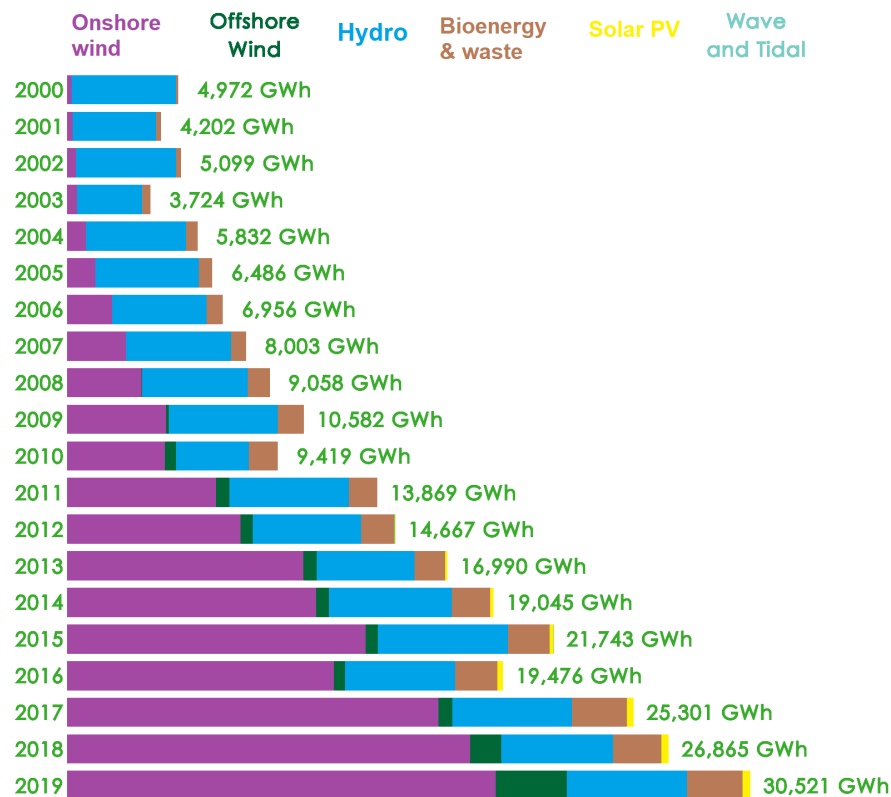
# Renewables in Scotland



Scotland's world-leading climate change targets include supplying 50% of the energy for Scotland's heat, transport and electricity consumption from renewable sources by 2030

## Electricity generated from renewable sources

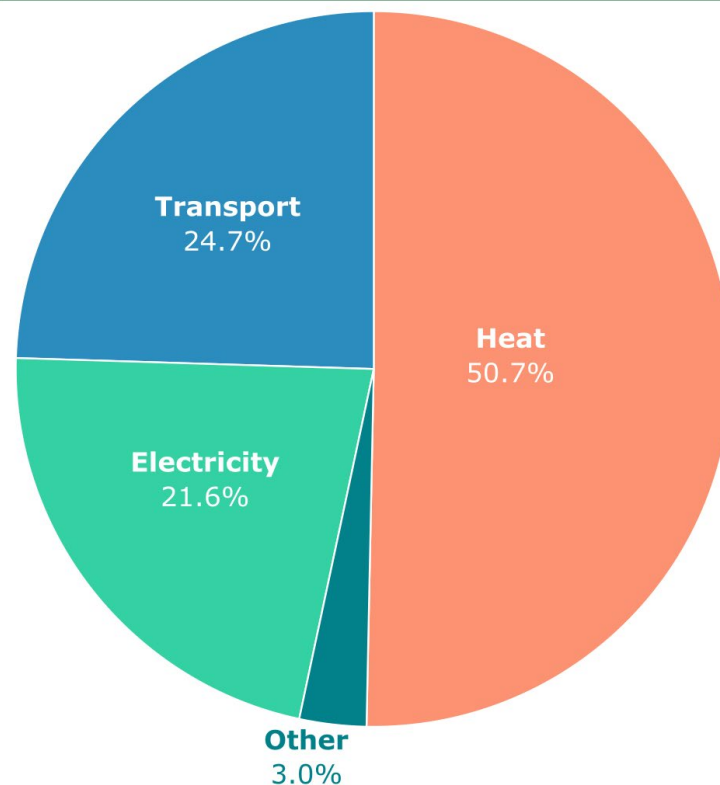
Scotland, 2000 - 2019



Source: BEIS

## Total final energy consumption by sector

2019



Source: BEIS

# Resourcing the transition



The energy transition must be vast and rapid, and this requires a huge materials transformation.

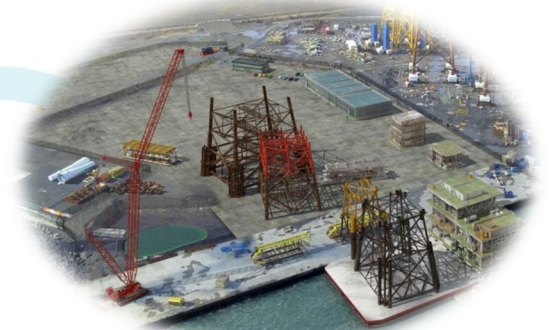
The building of new energy infrastructure requires the deployment of millions of tonnes of metals, concrete and composites

This will be concurrent with the decommissioning of old assets through repowering and move away from fossil fuels



*"...the vast majority of climate and carbon scenarios have paid little, if any, attention to the implications of the requirements for the materials necessary to 'feed' the carbon-constrained future"*

**World Bank, 2018**





# The importance of resilience



Guarding against global and local shocks



# The challenge



There are specific problems that need to be addressed:



High carbon impact of **imported** raw materials

e.g., new infrastructure committing to using virgin steel from high carbon economies

High carbon impact of **exported** raw materials

e.g., steel from decommissioning exported for recycling in blast furnaces overseas



Global demand for critical materials needed for new technologies

Resilience of local economies against job losses in oil and gas



Trade tariff + carbon pricing impact on cost of raw materials for new infrastructure

Limited economic benefits as supply chain for new infrastructure is focussed overseas

# The opportunity



Which also represent opportunities:



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e.g., new infrastructure committing to using virgin steel from high carbon economies

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Global demand for critical materials needed for new technologies

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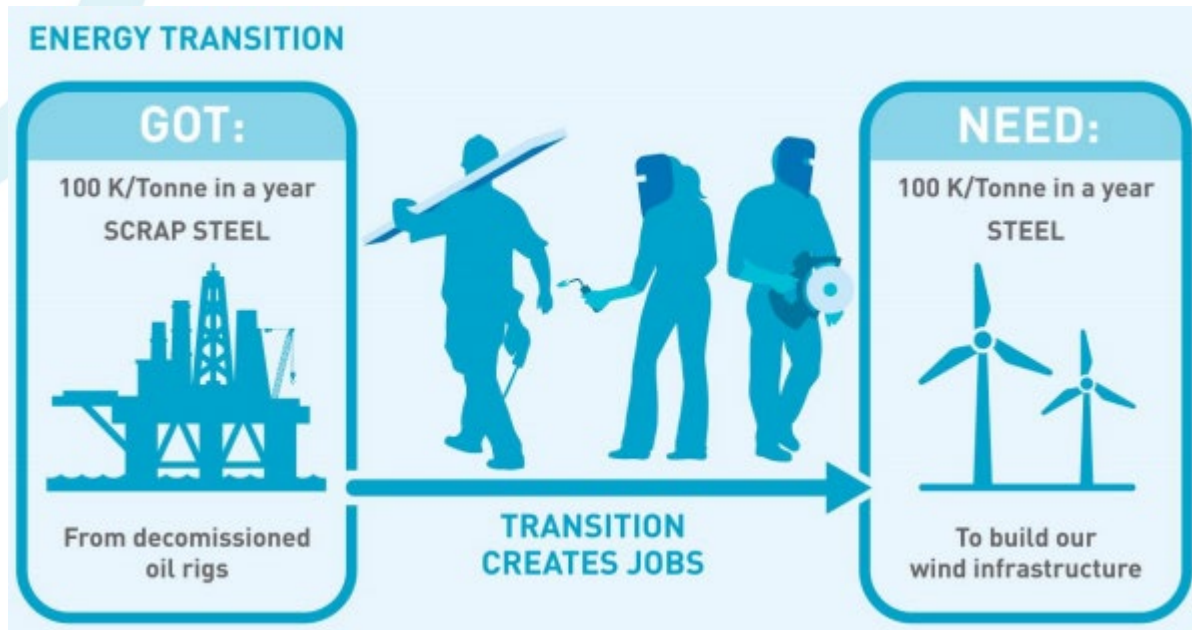
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# The role of decommissioning



*“A circular economy approach to decommissioning, supported by a strong domestic reprocessing sector, can reduce emissions, create jobs, and generate economic prosperity”*



**How can we turn decommissioning from a final disposal point, to a system of regeneration?**